

NovoRoi Systems, LLC

Novo User Group Meeting 2019 Agenda

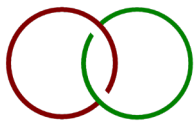
October 7 - 11th - Oak Ridge Hotel & Conference Center - Chaska, MN

Tuesday, October 8 NUGM 2019: Avanté Conference Sessions

3:00 - 5:00	NUGM Check-in -Lobby Pick up your credentials and conference materials
5:30 - 6:30	Welcome Reception - Sponsored by I/O Data Systems & TTK Solutions Group Piano Lounge
6:30 - 8:00	Dinner - Seasons Restaurant

Wednesday, October 9 NUGM 2019: Avanté Conference Sessions

6:30 - 8:30	Breakfast Buffet - Seasons Restaurant
8:00 a.m. - 4:00 p.m.	Vendor Exhibitions - 2 nd Floor Kiosk
8:30 - 9:20	Welcome Address - Room 208 Trey Miller, NovoRoi Systems
	Room 206
9:30 - 10:20	Avanté Roadmap - Past, Present, Future Frank Rumbawa, Epicor Software
10:30 - 11:20	PRC Tips and Tricks for Avanté Susan Joslyn, SJ+ Systems Associates
11:30 - 12:30	Lunch - Seasons Restaurant
12:30 - 1:20	A Path to Epicor ERP Barry Nelson, Epicor Software
1:30 - 2:20	Real-Time Secure Access to Avanté /Forms, Sales Tax, Barcode and Credit Card Solutions for Avanté Paul Batten, AdvancedWare
2:30 - 3:00	Break - 2 nd Floor Refreshment Kiosk
3:00 - 3:50	Using and Setting Up XUI Screens Nicholas Sondelski, Pointe Precision, Inc.
4:00 - 4:50	Relationships with Results: This is Precision Solutions Kevin King, Precision Solutions
5:30 - 6:30	Cocktail Hour - Sponsored by ONgroup Intl. Piano Lounge
6:30 - 8:00	Dinner - Seasons Restaurant



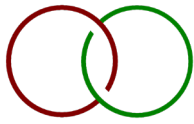
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Thursday, October 10 NUGM 2019: Avanté Conference Sessions

6:30 - 8:30	Breakfast Buffet - Seasons Restaurant
8:00 a.m. - 4:00 p.m.	Vendor Exhibitions - 2 nd Floor Kiosk
	Room 206
8:30 - 9:20	General Survey of API Integrations Trey Miller, NovoRoi Systems
9:30 - 10:20	Agile Lifecycles Susan Joslyn, SJ+ Systems Associates
10:30 - 11:20	Improving Avanté and Support Staff Performance Grant Hart & Perry Stauffer, Ongroup Intl.
11:30 - 12:30	Lunch - Seasons Restaurant
12:30 - 1:20	NovoMotion Outbound for Avanté Tamara Kemnitz, ACS Group and Trey Miller, NovoRoi Systems
1:30 - 2:20	Avanté 9.10 Carolyn Goodson, Epicor Software
2:30 - 3:00	Break - 2 nd Floor Refreshment Kiosk
3:00 - 3:50	Archiving Management Carolyn Goodson, Epicor Software
4:00 - 4:50	Avanté Roundtable Discussion Facilitated by Richie Brashears, MasterCraft Boat Company
5:30 - 6:30	Cocktail Hour - Lakeside Patio
6:30 - 8:00	Dinner - Seasons Restaurant



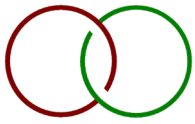
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Friday, October 11 NUGM 2019: Avanté Conference Sessions

6:30 - 8:30	Breakfast Buffet - Seasons Restaurant
8:00 a.m. - 12:00 p.m.	Vendor Exhibitions - 2 nd Floor Kiosk
	Room 206
8:30 - 9:20	Dual Demo: Follett Avanté Tools Expert Product Configurator Revision Control Utility/ Avanté Integrated & Automated Resizing Utility Dietrich "Deech" Vogt & Julius Fingerle, Follet LLC
9:30 - 10:20	Streamline Avanté Data Analysis Workflows with Informer Doug Leupen, Entrinsik
10:30 - 11:20	Automate the Collection of Line Item Details From Vendor Invoices and Processing POs, Then Upload Data to Avanté Dan Schmitt, Synergetic Data Systems, Inc.
11:30 - 12:30	Lunch - Seasons Restaurant
12:30 - 1:20	Enabling Avanté on .Net on SQL Server and Replacing SB+ with Netbuilder Grant Hart & Perry Stauffer, Ongroup Intl.
1:30 - 2:20	Closing Comments & General Discussion - Room 208
2:30 - 3:30	Break - 2 nd Floor Refreshment Kiosk Bar - Room 210



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Wednesday, October 9th - Avanté Conference Sessions

8:30 - 9:20 Welcome Address - Room 208

Trey Miller, NovoRoi Systems

9:30 -10:20 Avanté Roadmap - Room 206

Frank Rumbawa, Epicor Software

Avanté Roadmap – Past, Present, Future

10:30 - 11:20 PRC Tips and Tricks for Avanté - Room 206

Susan Joslyn, SJ+ Systems Associates

Come learn PRC tips and tricks, starting off with basic introductions and venturing into handy features you may not have known were available. We'll skim over lots of juicy tidbits and dive deep when there is interest.

12:30 - 1:20 A Path to Epicor ERP - Room 206

Barry Nelson, Epicor Software

Understand the process of evaluating Epicor 10 as your go forward platform and the tools available to make sure it is successful.

1:30 - 2:20 Real-Time Secure Access to Avanté from Any Device including Inventory Lookups, Storefront, and Portal - Plus Forms, Sales Tax, Barcode and Credit Card Solutions for Avanté from AdvancedWare - Room 206

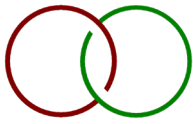
Paul Batten, AdvancedWare

1. Storefront (AWWebStore): AWWebStore will enable your Customers (B2B and B2C) and Employees (on behalf of Customers) to purchase your products via your web site. Orders, Customer Specific Pricing, etc. is all real-time integrated with Avanté. AWWebStore is written in .NET and works on Smartphones and Tablets as well.

2. Portal (AWWebPortal): AWWebPortal will enable your Customers and Employees (on behalf of Customers) to view Real-Time Avanté information via your web site. Sales Order Status, Shipment Information, and Invoices/Statements are all provided with AWWebPortal. AWWebPortal is written in .NET and works on Smartphones and Tablets as well.

3. Real-Time Mobile Barcode Solutions: Comprehensive set of Barcode Solutions which let you use a wireless handheld device (with a built in bar code scanner) to perform a variety of functions for your Avanté systems. These functions include the ability to handle Stock Movements, Shipping, Receiving, Material Movements/Labor Tracking, Work Order Picking, and Cycle Counting/Physical Inventory.

4. Electronic Forms (AWForms): With AWForms your Avanté System will be producing the most advanced and professional forms possible. Forms can be Emailed in PDF or Word formats, Printed, Automatically Archived, and/or faxed. Barcodes (39, 128, UPC, 2 Dimensional) on the Forms and Barcoded labels are a snap with AWForms. Looking to produce Customer Specific Labels - handled easily with AWForms.



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5. Automatic Sales Tax (AWSalesTax): AWSalesTax fully automates the Sales Tax process for Avanté. When entering Orders, AWSalesTax automatically creates the needed codes (with the correct percentages). AWSalesTax also re-verifies the rates at the time of Invoice. With AWSalesTax you don't need to pre-load or maintain any tables on your system because AWSalesTax uses Real-Time Web Services Technology to calculate the taxes.

6. Credit Card processing (AWCreditCard): When entering Orders in Avanté AWCreditCard will automatically validate the Card Information and perform the Authorization Transaction (reserves the funds) for the amount of the Order. When you Invoice, AWCreditCard automatically charges the Card for the actual Invoice amount. This is accomplished without storing Credit Card information which is important for PCI Compliance.

7. UPS WorldShip/FedEx Ship Manager Integration: AdvancedWare's integration with UPS WorldShip and FedEx Ship Manager automatically loads from your Avanté system all the information required for a shipment (including International Shipping Information). Once you complete the shipment in UPS WorldShip or FedEx Ship Manger, all the information such as Shipment Cost, Total Weight, Number of Packages, and Tracking Number(s) are then automatically loaded into your Avanté system.

3:00 - 3:50 **Using and Setting Up XUI Screens - Room 206** Nicholas Sondelski, Pointe Precision, Inc.

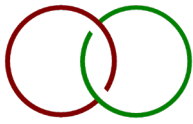
This session will cover SystemBuilder Extensible Architecture (SBXA) Rich Client requirements and configurations, setting up and deploying Rich Client, and utilizing the enhanced functionality of SBXA Rich Client:

- Single sign on, ability to reconnect sessions / ability to do Wifi-LAN switching
- Running reports to Word, Excel, PDF or Email using the XPS.PRINTER function.
- Using and Setting up XUI screens
- Screen functionality - resizing, zoom, etc.

In addition, Nick will discuss the Rich Client implementation at Pointe Precision - its challenges and successes.

4:00 - 4:50 **Relationships with Results: This is Precision Solutions - Room 206** Kevin King, Precision Solutions

You've heard the name Precision Solutions but do you really know all that we can do? In this session, come learn about the history of our 25 year-old company, some of the products and services we can offer, and find out more about what we mean when we say, "Building Relationships with Results."



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Thursday, October 10th - Avanté Conference Sessions

8:30 - 9:20 **General Survey of API Integration - Room 206**

Trey Miller, NovoRoi Systems

The nature of distributed business computing is changing rapidly in the 21st century. Gone are the days when one single, monolithic enterprise software system would be all things to all users. Increased levels of internet security have allowed for much more stable Application Program Interface (API) which can be utilized to extend a user's capabilities without having to install costly software systems or having to make equally costly changes to existing software systems. Some of the primary methods of interface are the Simple Object Access Protocol (SOAP), and the Representational State Transfer (REST) API approach. We will investigate a few examples of SOAP and REST APIs in the form of Authorize.NET credit card, Avalara Tax interfaces, and others. We will also investigate some API application programming approaches using the open source cURL executable.

9:30 - 10:20 **Agile Lifecycles: Testing While Coding and Coding for Testing - Room 206**

Susan Joslyn, SJ+ Systems Associates

What makes agile so interesting? For that matter, what makes it agile? Let's talk about how an agile lifecycle can help with programmer productivity and customer satisfaction.

10:30 - 11:20 **Improving Avanté and Support Staff Performance - Room 206**

Grant Hart & Perry Stauffer, Ongroup Intl.

Come and discover how MVON can dramatically improve the performance of your Avanté system using innovative new technologies, while retaining your valuable investment in your system. Topics include optimizing your Avanté system using features not previously available but all standard with MVON, as well as the benefits of running your Avanté system on a modern, scalable and secure platform. In addition, multiple highly efficient GUI tools are available to find out where there are performance issues within your system.

12:30 - 1:20 **NovoMotion Outbound for Avanté - Room 206**

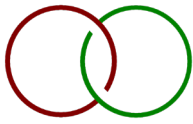
Tamara Kemnitz, ACS Group and Trey Miller, NovoRoi Systems

Last year NovoRoi Systems partnered with ACS Group in order to port the NovoMotion SQL interface tool to the Avanté software system. Novo worked with Tamara from ACS Group, who operated as a beta site manager and development partner, in order to bring the NovoMotion product into the Avanté and System Builder framework. Come see the results of Tamara's efforts and talk with Novo about running NovoMotion on Avanté in both Unix and Windows operating environments. We will demonstrate NovoMotion software and entertain questions about interfacing Rocket U2 systems with SQL server in a modern information technology arena.

1:30 - 2:20 **Avanté 9.10 - Room 206**

Carolyn Goodson, Epicor Software

Avanté 9.10 - Where we're at and where we're going.



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3:00 - 3:50 Archiving Management - Room 206

Carolyn Goodson, Epicor Software

An overview on how to manage your files using the move, purge, and archiving processes available.

4:00 - 4:50 Avanté Roundtable Discussion - Room 206

Facilitated by Richie Brashears, MasterCraft Boat Company

Bring your Avanté questions and expertise to this open discussion session. Richie will serve as facilitator as Avanté users ask and answer each other's questions, discuss what's working, and help problem solve issues.

Friday, October 11th - Avanté Conference Sessions

8:30 - 9:20 Dual Demo: Follett Avanté Tools - Expert Product Configurator Revision Control Utility and Avanté Integrated & Automated Resizing Utility - Room 206

Dietrich "Deech" Vogt & Julius Fingerle, Follet LLC

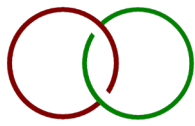
Expert Product Configurator Revision Control Utility: A tool to manage, deploy, backup and revert Product Lines for the Avanté Expert Product Configurator

Deech Vogt from Follett, LLC, will demonstrate his Expert Product Configurator Revision Control Utility. This tool manages and simplifies the development, testing and deployment of new and updated product line configurators. Learn about the file and record structure of the Avanté Expert Product configurator. Move a product line configurator from DEV.DATA to TRN.DATA or LIVE.DATA or any other Avanté accounts your organization uses. If something was missed, no worries, you can use revert to completely remove it and restore the version prior to your last deployment in one action.

Avanté Integrated & Automated Resizing Utility: Manage Avanté / UniData File Analysis and Resizing from your Avanté Scheduler

Julius Fingerle from Follett, LLC, will demonstrate his Avanté-Integrated & Automated Resizing Utility. This utility allows schedule analysis of all of your Avanté files. It uses the SYSFILE Avanté file to drive the UniData guide utility to gather statistics and/or resize the file setup for the Avanté application. It also records reports guide statics and resize recommendations and can be set up to run from your Avanté scheduler.

The code for both of these utilities is available at no cost, as-is, with no warranty and no guarantees. We encourage others to make changes and share the code with your improvements.



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9:30 -10:20 Streamline Avanté Data Analysis Workflows with Informer - Room 206
Doug Leupen, Entrinsik

Entrinsik has been offering information management solutions to organizations using MultiValue systems for over 30 years. With Informer, businesses using Avanté for manufacturing business performance alongside other data sources can aggregate disparate data using a single platform to create a cohesive, curated, governed data hub for self-service data analysis and collaboration within and across departments. Business users, data analysts and IT staff can generate reports and dashboards that consolidate real-time data to track and analyze key performance metrics. Modernize your reporting and data analytics without losing the investment in your system. See how.

10:30 - 11:20 Automate the Collection of Line Item Details From Vendor Invoices and Processing POs, Then Upload Data to Avanté - Room 206
Dan Schmitt, Synergetic Data Systems, Inc.

Automatically process AP Invoices by comparing receivers to POs and the line Item Details within AP Invoices. Simplify workflow to approve payment over a set dollar amount and upon approval pass the data into Avanté. All with no more manual data entry. Learn how we perform these functions and streamline your Accounts Payable departments while reducing costs.

12:30 - 1:20 Enabling Avanté on .Net on SQL Server and Replacing SB+ with Netbuilder - Room 206
Grant Hart & Perry Stauffer, Ongroup Intl.

Come and watch us demonstrate the processes involved, and the tools we use, to efficiently convert programs from MV basic to .Net. We will show you how we convert MV data to SQL Server database and demonstrate some of the benefits that flow from this. We will demonstrate converting SB+ applications to Netbuilder and discuss the benefits that you will enjoy, as well as discuss the differences and efficiencies that are achieved by completing this process.

1:30 - 2:20 Closing Comments & General Discussion - Room 208