

NovoRoi Systems, LLC

# Novo User Group Meeting 2017 Agenda

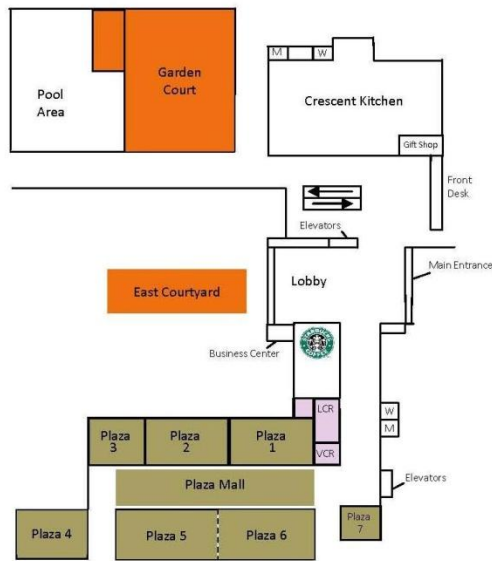
October 8 - 13<sup>th</sup> - DoubleTree by Hilton Bloomington - Minneapolis South

<b>Sunday, October 8    Welcome to NUGM 2017</b>	
<b>11:00 - 4:00</b>	<b>NUGM Golf Outing</b>
<b>3:00 - 5:00</b>	<b>NUGM Check-in -Lobby</b> Pick up your credentials and conference materials
<b>5:30 -6:30</b>	<b>Welcome Reception - Sponsored by I/O Data Systems &amp; TTK Solutions Group</b> Garden Court
<b>6:30 -8:00</b>	<b>Dinner - Veranda Ballroom</b>

\*Dinner each night is for overnight conference guests and for day conference guests who have made a reservation. Please see Diane Miller for a reservation

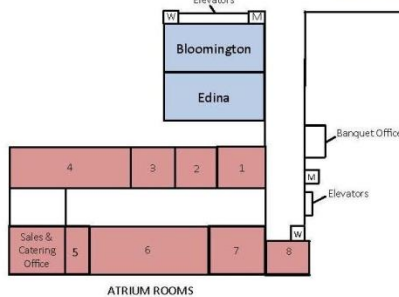
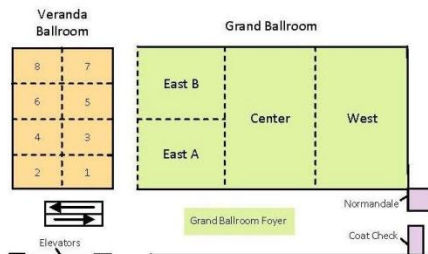
## FIRST FLOOR MEETING ROOMS

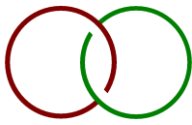
## VISTA CONFERENCE CENTER, 22ND FLOOR



M	Vista 2208
W	Vista 2207
	Vista 2206
	Vista 2205
	Vista 2204
	Vista 2203
	Vista 2202

## SECOND FLOOR MEETING ROOMS



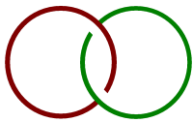


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October 8 - 13<sup>th</sup> - DoubleTree by Hilton Bloomington - Minneapolis South

<b>Monday, October 9 NUGM 2017: Conference Sessions</b>		
<b>6:30 - 8:30</b>	<b>Breakfast Buffet - Nine Mile Grill</b>	
<b>8:00 a.m. - 4:00 p.m.</b>	<b>Vendor Exhibitions - Plaza Mall</b>	
<b>8:30 - 9:20</b>	<b>Welcome Address - Plaza 5 &amp; 6</b> Trey Miller, NovoRoi Systems / Bill Wolfe, Epicor Users Group / David Klendshoj, Epicor Prelude	
	<b>Plaza 4</b>	<b>Plaza 3</b>
<b>9:30 - 10:20</b>	<b>NovoMotion Outbound 5.0</b> Team Novo	<b>Training Your New Users</b> Linda McHenry, LJM Services
<b>10:30 - 11:20</b>	<b>Sales Analysis and GL Analytics</b> Strategy Companion	<b>The Manage 2000 Upgrade Process</b> Joanne Eckenrode, NovoRoi Systems
<b>11:30 - 12:30</b>	<b>Lunch - Nine Mile Grill</b>	
<b>12:30 - 1:20</b>	<b>How to Take Care of Your Manage 2000 Server</b> Marc Harbeson, NovoRoi Systems	<b>Stay Agile, Competitive and Efficient with Real-time Data Analysis for Your Business</b> Pam Barber, Entrinsik Informer
<b>1:30 - 2:20</b>	<b>Attachments Anywhere!</b> Lane Johnson, Carter Day International & Doug Farmer, Epicor Software	<b>Sales Order Processing in Manage 2000</b> Vicki Gabler
<b>2:30 - 3:00</b>	<b>Break - Plaza Mall</b>	
<b>3:00 - 3:50</b>	<b>Implementing Systems Security</b> Marc Harbeson, NovoRoi Systems	<b>Credit Card Compliance in Manage 2000</b> Vicki Gabler
<b>4:00 - 4:50</b>	<b>Real-Time Storefront, Portal, Forms, Sales Tax, and Credit Card Solutions for M2K</b> Paul Batten, AdvancedWare	<b>Software Quality &amp; Testing Strategies</b> Susan Joslyn, SJ+ Systems Associates, Inc.
<b>5:30 - 6:30</b>	<b>Cocktail Hour - Garden Court</b>	
<b>6:30 - 8:00</b>	<b>Dinner - Garden Court</b>	

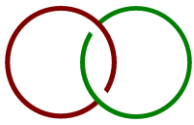


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October 8 - 13<sup>th</sup> - DoubleTree by Hilton Bloomington - Minneapolis South

<b>Tuesday, October 10 NUGM 2017: Conference Sessions</b>		
<b>6:30 - 8:30</b>	<b>Breakfast Buffet - Nine Mile Grill</b>	
<b>8:00 a.m. - 4:00 p.m.</b>	<b>Vendor Exhibitions - Plaza Mall</b>	
	<b>Plaza 4</b>	<b>Plaza 3</b>
<b>8:30 -9:20</b>	<b>User Experience Changes Over Manage 2000 Releases</b> Peter Newby, Epicor Software	<b>MultiValue Market Update</b> Bruce Decker, Zumasy
<b>9:30 -10:20</b>	<b>Manage 2000 Release 8.1 Overview</b> Doug Farmer & Peter Newby, Epicor Software	<b>Building Financial Statements</b> Scott Marich, NovoRoi Systems
<b>10:30 -11:20</b>	<b>PRC - Introduction for New or Prospective PRC Users</b> Susan Joslyn, SJ+ Systems Associates, Inc.	<b>CSI M2k Style: Auditing and History Functions</b> Joanne Eckenrode, NovoRoi Systems
<b>11:30 -12:30</b>	<b>Lunch - Nine Mile Grill</b>	
<b>12:30 -1:20</b>	<b>Rocket Software Audit Logging</b> Larry Schoenleber, Rocket Software	<b>M2k Express Access Database GUI</b> Justin Kobylarz, Pflow Industries
<b>1:30 -2:20</b>	<b>Manage 2000 Wizard Panel: Anything Goes - Any Question - Any Topic</b> All Wizards <b>Plaza 4</b>	
<b>2:30 -3:00</b>	<b>Break - Plaza Mall</b>	
<b>3:00 -3:50</b>	<b>NovoNexus - Warehouse Barcoding Solution</b> Team Novo	<b>Replenishment Cycle: From Demand to Payment</b> TinaMarie Leeman, Sparks Belting Company
<b>4:00 -4:50</b>	<b>Manage 2000 - A Path Forward</b> Christine Hansen, Epicor Software <b>Plaza 4</b>	
<b>5:30 -6:30</b>	<b>Cocktail Hour - Nine Mile Grill</b>	
<b>6:30 -8:00</b>	<b>Dinner - Nine Mile Grill</b>	



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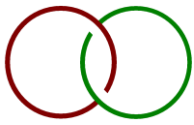
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## Wednesday, October 11 NUGM 2017: Conference Sessions

6:30 - 8:30	Breakfast Buffet - Nine Mile Grill	
	Plaza 4	Plaza 3
8:30 - 9:20	<b>NovoSQ &amp; Web Order Processing</b> Lisa Petro, SPEX CertiPrep	<b>Setting Up External Portal Access - Best Practices</b> Peter Newby, Epicor Software
9:30 - 10:20	<b>Normalized Cost Accounting</b> Scott Marich, NovoRoi Systems	<b>Overview of Web Navigation/ Configuring Web Menus</b> Linda McHenry, LJM Services
10:30 - 11:20	<b>Interactive Capacity Planning and Load Leveling</b> Lane Johnson, Carter Day International	<b>Navigation in Manage 2000: Things You Maybe Didn't Know</b> TinaMarie Leeman, Sparks Belting Company
11:30 - 12:30	Lunch - Nine Mile Grill	
12:30 - 1:20	<b>Manage 2000 Purchasing Module Exposed</b> Vicki Gabler	<b>The New EpiCare Customer Portal</b> Doug Farmer, Epicor Software
1:30 - 2:20	<b>Manage 2000 Accounts Payable Module Exposed</b> Vicki Gabler	<b>Web Development Topics</b> Peter Newby, Epicor Software
2:30 - 3:00	Break - Plaza Mall	
3:00 - 3:50	<b>How to Excel in Manage 2000</b> Linda McHenry, LJM Services	<b>Manage 2000 System Monitors</b> Peter Newby, Epicor Software
4:00 - 4:50	<b>Closing Comments on NUGM Conference Sessions and General Discussion</b> Plaza 4	
5:30 - 6:30	Cocktail Hour - Garden Court	

6:30 - 8:00	<b>Dinner - Garden Court</b> (Overnight Package Interactive Lab Attendees)
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<b>Thursday, October 12 NUGM 2017: Interactive Labs</b>		
	Vista 2202	Vista 2204
<b>7:00 - 8:00</b>	<b>Breakfast Buffet</b> - Vista Lounge 2201	
<b>8:00 - 12:00</b>	<b>Web Administrator Tasks</b> Linda McHenry, LJM Services & Peter Newby, Epicor Software	<b>MSO &amp; REPORT BUILD</b> Joanne Eckenrode, NovoRoi Systems
<b>12:00 - 1:00</b>	<b>Lunch</b> - Vista Lounge 2201	
<b>1:00 - 5:00</b>	<b>SSRS: SQL Server Reporting Services</b> Marc Harbeson, NovoRoi Systems	<b>Using UniQuery Effectively</b> Trey Miller, NovoRoi Systems
<b>5:30 - 6:30</b>	<b>Cocktail Hour</b> - Atrium 1	
<b>6:30 - 8:00</b>	<b>Dinner</b> - Atrium 1	
<b>Friday, October 13 NUGM 2017: Interactive Labs</b>		
	Vista 2202	Vista 2204
<b>7:00 - 8:00</b>	<b>Breakfast Buffet</b> - Vista Lounge 2201	
<b>8:00 - 12:00</b>	<b>FORM BUILD</b> Joanne Eckenrode, NovoRoi Systems	<b>NovoMotion Use Case, Debugging &amp; Correcting</b> Trey Miller, NovoRoi Systems
<b>12:00 - 1:00</b>	<b>Lunch</b> - Vista Lounge 2201	
<b>1:00 - 5:00</b>	<b>ECA Workflow</b> Marc Harbeson, NovoRoi Systems	<b>Web Developer Tasks</b> Peter Newby, Epicor Software & Linda McHenry, LJM Services