

NovoRoi Systems, LLC

# Novo User Group Meeting 2019 Agenda

October 7 - 11<sup>th</sup> - Oak Ridge Hotel & Conference Center - Chaska, MN

## Sunday, October 6 NUGM 2019: Interactive Labs

4:00 - 6:00	<b>NUGM Interactive Lab Check-in</b> -Lobby Pick up your credentials and conference materials
6:30 - 8:00	<b>Dinner</b> - Seasons Restaurant (Start of Overnight Package for Interactive Lab Attendees)

## Monday, October 7 NUGM 2019: Interactive Labs

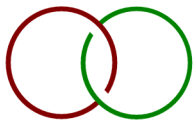
	Room 200	Room 204
7:00 - 8:00	<b>Breakfast Buffet</b> - Seasons Restaurant	
8:00 - 12:00	<b>A Day in the Life of Order to Cash: Part 1</b> Marc Harbeson, NovoRoi Systems	<b>NovoMotion: Use Case Lab with Tips &amp; Tricks</b> Trey Miller, NovoRoi Systems
12:00 - 1:00	<b>Lunch</b> - Seasons Restaurant	
1:00 - 5:00	<b>A Day in the Life of Order to Cash: Part 2</b> Marc Harbeson, NovoRoi Systems	<b>Manage 2000 Pot Luck</b> Linda McHenry, LJM Services
5:30 - 6:30	<b>Cocktail Hour</b> - Lakeview Lounge	
6:30 - 8:00	<b>Dinner</b> - Seasons Restaurant	

## Tuesday, October 8 NUGM 2019: Interactive Labs

	Room 200	Room 204
7:00 - 8:00	<b>Breakfast Buffet</b> - Seasons Restaurant	
8:00 - 12:00	<b>SSRS: Creating Dashboards and Widgets</b> Marc Harbeson, NovoRoi Systems	<b>Working with Json in M2k and UniData</b> Trey Miller, NovoRoi Systems
12:00 - 1:00	<b>Lunch</b> - Seasons Restaurant	
1:00 - 5:00	<b>M2k as a Graphical Service to SQL Server Backend</b> Trey Miller, NovoRoi Systems	<b>Accessing Manage 2000 with Visual Studio Tools for Office</b> Peter Newby, Epicor Software

## Tuesday, October 8 NUGM 2019: Conference Sessions

3:00 - 5:00	<b>NUGM Conference Sessions Check-in</b> -Lobby Pick up your credentials and conference materials
5:30 - 6:30	<b>Welcome Reception - Sponsored by I/O Data Systems &amp; TTK Solutions Group</b> Piano Lounge
6:30 - 8:00	<b>Dinner</b> - Seasons Restaurant (Start of Overnight Package for NUGM Conference Session Attendees)



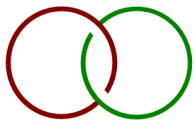
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## Wednesday, October 9 NUGM 2019: Conference Sessions

6:30 - 8:30	<b>Breakfast Buffet</b> - Seasons Restaurant		
8:00 a.m. - 4:00 p.m.	<b>Vendor Exhibitions</b> - 2 <sup>nd</sup> Floor Kiosk		
8:30 - 9:20	<b>Welcome Address</b> - Room 208 Trey Miller, NovoRoi Systems		
	Room 208	Room 204	Room 200
9:30 - 10:20	<b>Manage 2000 8.1 Release Overview</b> Doug Farmer & Peter Newby, Epicor Software	<b>NovoMotion: What's New</b> Team Novo	<b>Vendor Presentation Red Leaf Roadmap</b> Kevin King, Precision Solutions
10:30 - 11:20	<b>M2k Architectural Overview</b> Doug Farmer, Epicor Software	<b>EDI Basics with M2k</b> Joanne Eckenrode, NovoRoi Systems	<b>Prelude Presentation Getting the Most from Operational Metrics</b> TJ White, Massco
11:30 - 12:30	<b>Lunch</b> - Seasons Restaurant		
12:30 - 1:20	<b>M2k Navigation: General Intro</b> Linda McHenry, LJM Services	<b>PDF Printing with M2k</b> Doug Farmer, Epicor Software	<b>Vendor Presentation Implementing Micro Solutions Using the Red Leaf Infrastructure</b> Kevin King, Precision Solutions
1:30 - 2:20	<b>M2k System Admin for Dummies</b> Bud Brown, Epicor Software	<b>CTO: High-level Overview</b> TinaMarie Leeman, Sparks Belting Company & Dynamic Conveyor Corporation	<b>Vendor Presentation PRC for You and U2</b> Susan Joslyn, SJ+ Systems Associates
2:30 - 3:00	<b>Break</b> - 2 <sup>nd</sup> Floor Refreshment Kiosk		
3:00 - 3:50	<b>UniQuery: UniData Query Language Basics</b> Linda McHenry, LJM Services	<b>SQL Maintenance Concepts and Application</b> Chad Linderman, Comtech EF Data	<b>Vendor Presentation Real-Time Storefront, Portal, Forms, Sales Tax &amp; Credit Card Solutions for M2K</b> Paul Batten, AdvancedWare
4:00 - 4:50	<b>UniData Files/64 bit Files</b> Bud Brown, Epicor Software	<b>BTO Posting Function Wizard for Visual Studio</b> Peter Newby, Epicor Software	<b>Vendor Presentation Streamline M2k Data Analysis Workflows with Informer</b> Doug Leupen, Entrinsik
5:30 - 6:30	<b>Cocktail Hour - Sponsored by ONgroup Intl.</b> Solarium		
6:30 - 8:00	<b>Dinner</b> - Seasons Restaurant		



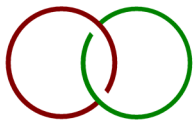
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## Thursday, October 10 NUGM 2019: Conference Sessions

6:30 – 8:30	<b>Breakfast Buffet</b> – Seasons Restaurant		
8:00 a.m. – 4:00 p.m.	<b>Vendor Exhibitions</b> – 2 <sup>nd</sup> Floor Kiosk		
	Room 208	Room 204	Room 200
8:30 – 9:20	<b>NovoWMS: What’s New</b> Team Novo	<b>Sales Consignment Overview</b> Vicki Gabler	<b>Vendor Presentation</b> <b>Improving Prelude and Support Staff Performance</b> Grant Hart & Perry Stauffer, ONgroup Intl.
9:30 – 10:20	<b>Physical Inventory: M2k &amp; NovoNexus</b> Marc Harbeson, NovoRoi Systems	<b>Year-end M2k Administration Processing</b> Doug Farmer, Epicor Software	<b>Vendor Presentation</b> <b>NovoMotion for U2 Systems SQL Interface</b> Trey Miller, NovoRoi Systems
10:30 – 11:20	<b>Manage 2000: Path Forward</b> Frank Rumbawa, Epicor Software		<b>Prelude Presentation</b> <b>The Good, the Bad, and the Awesome of Web APIs</b> Charles Skopp, Veterinary Service
11:30 – 12:30	<b>Lunch</b> – Seasons Restaurant		
12:30 – 1:20	<b>Printing Directly from M2k to a Zebra Label Printer</b> Jeremy Wallender, WCCO Belting	<b>Year-end Processing for Accounting</b> Vicki Gabler	<b>Vendor Presentation</b> <b>IT Security/IT Governance</b> Susan Joslyn, SJ+ Systems Associates
1:30 – 2:20	<b>Manage 2000 Wizard Panel</b> – Room 208		<b>Prelude Presentation</b> <b>The Opportunity Tracker</b> Bob Brackbill, Griffin Greenhouse
2:30 – 3:00	<b>Break</b> – 2 <sup>nd</sup> Floor Refreshment Kiosk		
3:00 – 3:50	<b>MSO’s in Web Functions</b> Peter Newby, Epicor Software	<b>RMA: General Use Case</b> TinaMarie Leeman, Sparks Belting Company & Dynamic Conveyor Corporation	<b>Vendor Presentation</b> <b>Central Restaurant Products: A Case Study</b> Grant Hart & Perry Stauffer, ONgroup Intl.
4:00 – 4:50	<b>ECA Message Content</b> Linda McHenry, LJM Services	<b>Purchasing Module Capabilities</b> Vicki Gabler	<b>Vendor Presentation</b> <b>TBD</b> Dick Thiot, Maverick Systems
5:30 – 6:30	<b>Cocktail Hour</b> – Lakeside Patio		
6:30 – 8:00	<b>Dinner</b> – Lakeside Patio		



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## Friday, October 11 NUGM 2019: Conference Sessions

6:30 - 8:30	<b>Breakfast Buffet</b> - Seasons Restaurant		
8:00 a.m. - 12:00 p.m.	<b>Vendor Exhibitions</b> - 2 <sup>nd</sup> Floor Kiosk		
	Room 208	Room 204	Room 200
8:30 - 9:20	<b>NovoFusion with PLM Focus</b> Team Novo	<b>Database Admin/Keeping Your Database Clean</b> Doug Farmer, Epicor Software	<b>Vendor Presentation</b> <b>Enabling Prelude as .Net on SQL Server and Replacing SB+ with NetBuilder</b> Grant Hart & Perry Stauffer, ONgroup Intl.
9:30 - 10:20	<b>MRP Survey</b> Marc Harbeson, NovoRoi Systems	<b>Web Security Topics</b> Peter Newby, Epicor Software	<b>Vendor Presentation</b> <b>Code Review and Coding for Testing</b> Susan Joslyn, SJ+ Systems Associates
10:30 - 11:20	<b>Forecasting Overview</b> Marc Harbeson, NovoRoi Systems	<b>Extending Manage 2000 Access Beyond PWS</b> Peter Newby, Epicor Software	<b>Vendor Presentation</b> <b>A Year of Cool (What We've Done This Year)</b> Kevin King, Precision Solutions
11:30 - 12:30	<b>Lunch</b> - Seasons Restaurant		
12:30 - 1:20	<b>MPS Overview</b> Marc Harbeson, NovoRoi Systems	<b>General Survey of API Integrations</b> Trey Miller, NovoRoi Systems	<b>Vendor Presentation</b> <b>Introduction to Odoo</b> Jeff Mueller, Precision Solutions
1:30 - 2:20	<b>Closing Comments on NUGM Conference Sessions and General Discussion</b>		<b>Prelude Presentation</b> <b>Closing Comments</b>
2:30 - 3:00	<b>Break and Bar</b> - 2 <sup>nd</sup> Floor Refreshment Kiosk		